

Fast Food Fax

NOV 01, 2004

Trade sentiment was no better than steady. Demand ranged moderate to instances good, best for feature activity. In the parts complex, breast items were fully adequate to available. Dark meat items were more than sufficient. Wings were readily available. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 6, No 44

Young Chickens Slaughtered under Federal Inspection
Classified by Weight, WEEKENDING: Oct 16, 2004

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 – 5.25	5.26 & Up	----
Total (000)	25,113	23,483	50,724	99,320
Percentage	25%	24%	51%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	3,337	3.36
3.61 – 3.80 lbs.	2 lbs., 8 oz. – 2 lbs., 10 oz.	4,952	4.99
3.81 – 4.00 lbs	2 lbs., 10 oz., -2 lbs., 12 oz.	12,332	12.42
4.01 – 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.l	4,495	4.52
		25,113	25.29

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	% *	(000)	% *	(000)	% *	(000)	% *	(000)	% * *
Aug 28	210,374	104	174,887	103	214,094	103	175,620	104	164,670	101
Sep 04	209,158	104	173,432	103	212,932	105	174,763	106	167,764	102
Sep 11	202,346	104	174,288	103	210,446	102	173,595	103	149,574	89
Sep 18	198,110	102	172,651	104	211,352	103	172,811	103	154,376	103
Sep 25	201,592	103	171,535	105	214,372	103	174,498	103	161,724	105
Oct 02	199,132	102	167,089	105	213,137	103	174,742	103	162,066	100
Oct 09	203,648	104	161,191	102	214,939	104	175,717	104	161,676	100
Oct 16	194,824	104	163,964	102	213,074	103	175,200	104	161,485	100
Oct 23	193,964	102	164,662	104	213,040	104	174,274	104	162,135	100

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)

Week of 11/01/04

	Majority	Current Week	Previous Week	Year Ago
NEW YORK Grade A Ice-packed	60-63	61.86	61.64	59.50
CHICAGO Grade A Ice-packed	58-61	60.77	60.98	56.40
LOS ANGELES Grade A Ice-packed	81	79.17	79.72	70.93
12-CITY COMPOSITE Weighted Avg.		67.76	68.01	63.77
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 75.25)		74.25	74.64	66.85
SOUTHERN STATES FOB Whole Body 5 Day Avg.		39.05	42.83	49.84

Broiler/Fryer Parts (cents/lb.)

Weekly Weighted Average

	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
	10/29/04	10/29/04	11/01/04
Breast – B/S	127.37	118.81	154.00
Tenderloins	112.03	107.79	176.50 (Line run)
Breast – Line Run	74.86	76.34	79.50 (Whole)
Leg Quarters	30.13	25.55	31.50
Wings	99.70	88.39	95.50